A PROPOSAL FOR POLICY MANUAL DEVELOPMENT

Prepared for: HANOVER PUBLIC SCHOOLS

Submitted by: Massachusetts Association of

School Committees, Inc.
One McKinley Square, 2nd Floor
Boston, Massachusetts 02109

Telephone: (617) 523-8454 Toll Free: 1-800-392-6023 Email: jhardy@masc.org

THE MASSACHUSETTS ASSOCIATION OF SCHOOL COMMITTEES, INC., (MASC), proposes to carry out the policy manual project described below for the Hanover School Committee, Hanover, MA (referred to as Committee).

PROJECT GOALS:

- 1. To create a well-organized and up-to-date manual of school committee policies.
- 2. To provide for easy referral from policies to related sections of law.
- 3. To identify areas requiring statements but for which policies are not documented.
- 4. To provide sample policy statements to assist the Committee in developing needed policies in key areas.
- 5. To deliver one complete hard copy policy manual customized to meet the needs of the school district and one flash drive containing the complete manual in both Word and PDF formats.

PERFORMANCE TASKS:

MASC proposes to perform the following tasks in order to meet the project goals.

- 1. <u>Document search and analysis</u>: MASC will conduct a thorough search of Committee documents to identify existing policies. This material will be analyzed for appropriateness for inclusion in the new manual. See EXHIBIT A.
- 2. Codification, organization and technical editing: MASC will code and organize all statements to be filed in the new manual according to the NEPN/NSBA policy classification system. MASC will provide technical editing as needed to meet the requirements of acceptable English usage. However, the editing shall not alter the meaning or substance of the policy. Legal references to pertinent state and federal statutes will be added. Gaps in policy coverage, questions, and inconsistencies will be noted. See EXHIBIT B.
- 3. Work-in-progress check: MASC will within one hundred and twenty days of receipt of materials as outlined in Exhibit A and payment of the initial deposit schedule a series of meetings with the school committee or a sub-committee of the school committee to review completed sections of the new policy manual. The exact number of meetings will be determined by the amount of review required to adopt the policy manual but shall not exceed twelve meetings. This provides an opportunity for the committee to discuss the rationale behind policy suggestions and to insure that existing policy reflects current practices and procedures in-

place within the district. The Committee will keep MASC fully informed of any concerns and determinations during the term of the project. See EXHIBIT C.

<u>DURATION OF THE PROJECT</u>: The services shall be carried out according to the timetable developed by MASC and the Hanover School Committee. All tasks as described above can be accomplished by MASC within eighteen to twenty-four months after receipt of the signed contract and after the conditions outlined in three (3) above have been met. See EXHIBIT A.

MASC is not responsible for delays caused by the Hanover School Committee or its representatives in this process. MASC reserves the right to terminate the contract after thirty months of signing this agreement if the committee has failed to fulfill its responsibilities concluding with the review, approval, and adoption of the policies and regulations developed during the customized policy service project. This agreement may be modified by mutual agreement, in writing, of both parties.

APPROVED FOR MASC BY:

James M Hardy

James M. Hardy, Field Director Massachusetts Association of School Committees. Inc.

EXHIBIT A

Documents to be provided by the School Committee

MASC will require two copies of the documents listed below to carry out the policy manual updating project. If the materials are available electronically, then only the electronic copy is needed.

- 1. School Committee policy manual.
- 2. Master contracts with recognized bargaining units.
- 3. System-wide handbooks for principals, teachers and students.
- 4. Current documents or handbooks that cover the following: organization charts, school transportation, purchasing procedures, staff evaluation, emergency operating plan, school calendar, use of school facilities, field trips.
- 5. Other documents as needed by MASC consultant.

EXHIBIT B

The NEPN/NSBA Policy Development System

A--FOUNDATIONS AND BASIC COMMITMENTS

B--SCHOOL BOARD GOVERNANCE AND OPERATIONS

C--GENERAL SCHOOL ADMINISTRATION

D--FISCAL MANAGEMENT

E--SUPPORT SERVICES

F--FACILITIES DEVELOPMENT

G--PERSONNEL

H--NEGOTIATIONS

I--INSTRUCTIONAL PROGRAM

J--STUDENTS

K--SCHOOL-COMMUNITY RELATIONS

L--EDUCATION AGENCY RELATIONS

Each of these chapters includes its own family of terms called "descriptors" which provide suggested titles and code letters for policy statements. The coding or "tracking" of terms is by letter rather than by number. Letter encoding offers two major advantages over number encoding. First, a letter system offers more flexibility. The coder has available 26 separate letters to use compared to only 10 digits. Second, a letter system requires no decimal points. This tends to reduce the likelihood of error in reproduction and filing. Anyone who knows the ABC's will quickly grasp the logic of letter codes.

The classification system was originally developed in 1969 by a National School Boards Association Research Project supported by the U.S. Office of Education. The system, which is in wide use throughout the United States, conforms to sound principles of informational storage and retrieval, to sound principles of school governance, and also to the mandates of practicality.

EXHIBIT C

Project Liaison Officer

To help insure the accuracy of updated policies in the manual, the Hanover School Committee should identify a knowledgeable member of the administrative staff to serve as the project liaison officer to whom MASC may refer from time to time to clarify questions of fact or actual policy or practice in the school system.

No undue time or work burden would be placed on this person.

EXHIBIT D

HANOVER SCHOOL COMMITTEE

PROFESSIONAL FEE

\$9,500.00

\$3,000.00

For services rendered to complete and customize policy service

Upon receipt of signed contract	\$3,500.00
July 2023	\$3,000.00

^{*} If the payment schedule doesn't accommodate the Committee's budget schedule, payment dates can be adjusted accordingly.

Upon completion – BUT NO SOONER THAN July 2024

MASC will still begin working on the policy project upon receipt of the signed contract and material identified in Exhibit A.

EXHIBIT E

SCHOOL COMMITTEE

If this proposal is approved, please sign and date below. Please return signed copy and initial paymento:
Massachusetts Association of School Committees, Inc., One McKinley Square, 2nd Floor, Boston, MA 02109. Please retain the second copy for your records.
Accepted:
Chair, Hanover School Committee
Date:

AGREEMENT FOR PARTICIPATION IN THE MASC "POLICY21"© PROGRAM Massachusetts Association of School Committees Online Policy Services CONTRACT

This agreement, made and entered into on July 21, 2022, by and between the Massachusetts Association of School Committees (hereinafter referred to as MASC), and the Hanover Public Schools (hereinafter referred to as School District).

This contract as written and offered by MASC, becomes null and void if not signed and returned to MASC by the School District within 90 calendar days of the date of transmission to the School District as determined by postmark of the United States Postal Service (if mailed,) date of record on a facsimile transmission (if Faxed,) date of record of an email transmission (if sent via electronic mail,) or signed and dated verification of receipt if delivered by hand.

In consideration of the mutual promises contained herein, and other valuable consideration, MASC and the School District agree as follows:

MASC agrees to publish the School District's Policy Manual of up to 600 pages in length, in single spaced format, on a website dedicated to the School District. It is understood that the site will be intended for access, mainly, through a standard browser via a standard PC or MAC with sufficient memory to operate the program. Should the School District manual exceed 600 pages, additional pages, in increments of 1 up to 50 pages, may be added at a cost of \$200.00 for each additional 1 -50-page increment

The School District Policy Manual being published on the website through this contractual agreement with MASC shall:

- Be copyrighted to MASC with full rights to the School District to use the manual for specific School District purposes, including copying, hard copy distribution, and public consumption within the School District and School District community.
- Be published with the specific understanding that the School District is prohibited from selling, distributing, for other than School District purposes, or duplicating, by any means, for other than specific School District purposes, or profiting, in any way, from the publication of the manual on the Internet through the services of MASC.
- Contain multiple search capabilities by key word, phrase, policy number, etc.
- Display, at the request of the School District, the School District "Logo" or letterhead, names of key School District officials, and the names, if requested, of School Committee Members, and other basic School District demographic information as requested by the School District. An HTML link to the School District's main webpage may be included at the request of the School District at no extra cost.
- Provide hot link references to legal citations from the Massachusetts General Laws.

- Allow direct printing of any document from the site without need for copying, pasting, or transcription.
- Be protected from outside "hacking" or interference insofar as current technology can make such a warranty.
- Provide redundancy through regular back-ups secured off site to be retrievable in the event of an unanticipated shutdown or natural catastrophe.

MASC shall:

- Provide unlimited changes or updates to the on-line manual per the annual hosting agreement.
- Be available to the School District by personal telephone contact for questions, concerns, or problem troubleshooting during normal business hours of MASC, Monday through Friday, or via email to Ann-marie Martin (amartin@masc.org) during normal business hours.

Provide, if requested, one, one-hour training session for School District staff on the use of the Policy21© service at no added cost to the School District.

The School District agrees that it will:

- Provide MASC with the School Committee's existing policies, if needed or requested by MASC, in a Microsoft Word format, as well as other materials, if any, as requested, by MASC within 20 days after the completion of the policy manual updating project.
- Furnish administrative assistance and information to MASC as requested and in a timely manner.
- Recognize that MASC cannot offer an express or implied warranty for the services provided, and hold MASC harmless for any damages caused by any policy, contract, advice, or other consulting services rendered pursuant to this agreement.
- Understand that this contract is, initially, for a two (2) year subscription to the MASC POLICY21© service, and agrees to pay MASC for the second year's annual "hosting fee" even if electing to cancel participation in the POLICY21© service prior to the expiration of this agreement. Following the second subscription year, MASC reserves the right to increase the annual "hosting fee" for the third or subsequent years. Notice of any increase in the "hosting fee" will be given to the School District at least thirty (30) days before the billing comes due for the third or subsequent year(s).
- Furnish MASC with any "update" materials via email attachment, or on disk, in Microsoft Word format. Documents submitted in other than Microsoft Word format may be subject to a conversion charge as determined by MASC.
- To allow MASC to use the name of the School District for purposes of advertising or promotion of the POLICY21© service at no charge to MASC.

The MASC *basic set-up* charge, which includes the first year's "hosting fee," to the School District for publication of its bylaw and policy manual via the POLICY21© service is \$3,500.00 (THREE THOUSAND, FIVE HUNDRED DOLLARS).

NOTE: If this contract is executed at the same time the proposal for a "Comprehensive Policy Manual Review" is executed, the \$3,500 first year fee will be reduced to \$2,000. All reference to the \$3,500.00 fee will be changed to \$2,000.00.

The School District further agrees to pay MASC according to the following schedule:

100% of the *Basic* cost (\$3,500.00) due upon return of this signed and dated contract unless otherwise mutually agreed. A separate invoice will be sent by MASC once this contract has been returned.

100% of the annual "hosting fee" for the second year of the POLICY21© service within thirty (30) days of billing by MASC. The "hosting fee" for the second year of this agreement is set at \$950.00 (NINE HUNDRED FIFTY DOLLARS). This will be billed 30 days prior to the beginning of the second year.

The parties, further, mutually agree as follows:

- The web-based manual, including exhibits and forms, pursuant to this agreement, is the work
 product and the sole and exclusive property of MASC, subject to copyright by MASC. The
 School District is granted a license to edit, copy, and use said web-based manual exclusively for
 its own purposes as set forth herein above.
- In the event the School District should elect to discontinue the Policy21© service beyond the initial second year of this agreement, and, later, decides to re-enroll in the POLICY21© program in a subsequent year, the School District will be required to pay MASC another set-up fee at the rate established by MASC at the time of the re-enrollment in the POLICY21© service.

In witness whereof, the parties hereto have executed this Agreement as of the date written above.

By:Tames M Hardy	
James M. Hardy Field Director	
MASC	
By:	
School Committee Chair	
Hanover School Committee	